

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,946.5	227.9	0.92%
BSE Sensex	81,796.2	677.6	0.84%
GIFT Nifty*	24,960.0	-34.5	-0.14%
Dow Jones	42,515.09	317.3	0.75%
S&P 500	6,033.11	56.14	0.94%
NASDAQ	19,701.21	294.39	1.52%
FTSE 100	8,875.22	24.59	0.28%
CAC 40	7,742.24	57.56	0.75%
DAX	23,699.1	182.9	0.78%
Shanghai*	3,380.2	-8.6	-0.25%
Nikkei 225*	38,536.60	225.27	0.59%
Hang Seng*	24,014.0	-47.0	-0.20%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	73.2	1.8	2.48%
Oil (Brent)	74.4	1.9	2.58%
Gold	3,396.8	12.6	0.37%
Silver	36.4	0.1	0.19%
Copper	9,738.0	80.0	0.83%
Cotton	0.65	0.00	-0.09%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.24
USD/INR	86.05	-0.04	-0.05
GBP/INR	116.93	0.34	0.29
EUR/INR	99.71	0.49	0.49
DX Index	97.98	-0.21	-0.21

VIX	Value	Change (Pts)	Change (%)
India VIX	14.84	-0.24	-1.59%
S&P 500 VIXApr 24	19.11	-1.71	-8.21%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.344	-0.017
US 10-Year Yield	4.426	0.075

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 227 points higher at 24,946 on Monday.

Biocon

The company opened its QIP issue with a floor price of ₹340.20 per share and may offer up to 5% discount.

Godrej Properties

The company will develop a 14-acre residential project in Hoskote, Bengaluru with 1.5 million sq. ft. saleable area worth ₹1,500 crore.

HCL Technologies

The company signed a multi-year deal with E.ON to manage cloud and network operations globally and accelerate its product-based transformation.

Intellect Design Arena

The company's iGCB unit implemented its eMACH.ai Lending debt management solution at First Abu Dhabi Bank to enhance digital credit operations.

JBM Auto

The company's subsidiary JBM Electric Vehicles partnered with KazenMaier to deploy 100+ electric buses in Germany as part of EU expansion.

Lupin

The company signed a licensing and supply deal with Sino Universal Pharmaceuticals to commercialize Tiotropium DPI for COPD treatment in China.

Omaxe

The company launched its New Amritsar township on 127 acres (total 260 acres) near Golden Temple with ₹1,000 crore investment and RERA approvals.

Sterlite Technologies

The company launched next-gen data centre solutions including high-performance cabling and end-to-end connectivity to support AI-led infrastructure needs.

TCS

The company signed a long-term deal with Salling Group to support digital transformation and cloud adoption across 2,100 stores in six European countries.

Zee Entertainment

The board approved issue of up to 16.95 crore warrants at ₹132 each on preferential basis to promoter group entities for ₹2,237 crore.

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